

# Take Control of Your Finances



Presented by Frank D'Arcy, Personal Advisory Services

- **Tax: are you getting all your credits and tax deductions ?**

What can you claim for ?

- **Pensions: are you maximising your Tax Benefit ?**

Should you consider Additional Voluntary Contributions (AVC's) ?

Amidst all the negativity, how are pensions doing?

- **Your Mortgage: update on the changed climate**

What are the best rates?

And should you consider fixing?

- **Looking after your Loved ones**

Have you adequate Insurance cover in place for the rainy day?

How much cover do you need?

- **Issues surrounding redundancy**

Out placement services - career guidance and managing your finances

What to do with redundancy money?

How is it treated for tax?

- **Putting a few bob aside**

What are your investment options?

Secure deposits and the best rates available

How to go about investing in shares or funds



**Thursday January 14th at 5pm,  
Finnstown Country House Hotel, Lucan**

**Booking is now open and there is no charge for fully paid up members of the MRII to attend. Text 087.6376334 / e-mail info@mrii.ie**